The Great Wealth Transfer is underway — don’t get left behind. Widen your opportunities with our donor-centric planned giving marketing tools. Call us today to discover how to help your donors create their legacies.

DIGITAL
- Websites for Donors
- Websites for Advisors
- Donor Albums
- Landing Pages
- eBroadcasts
- Surveys
- Calculators

PRINT
- Postcards & Direct Mail
- Cornerstone Brochures
- Newslets™ *
- Brochures
- Estate Planning Guides
- Legacy/Advisor Handouts
- Gift Plan "Sell Sheets"

EDUCATION
- On-Site Primers
- Consulting
- The Planned Giving Bible
- Planned Giving Pocket Guides
- Monthly Client Hours
- Webinars
- Content Library

IN-HOUSE
- Planned Giving in a Box™
- IRA Rollover Campaign
- Bequest Campaign
- CGA Campaign

*The new 21st century newsletter!